

P.O. Box 24608 Eugene, OR 97402 Email: PM.COMPLIANCE@SVDP.US

This is the waitlist application packet for our HUD subsidized Senior Housing located in Springfield, Oregon.

In order to apply for the waitlist the Head of Household must be 62 years old or older only to begin to apply for the Aster Apts. waitlist.

### If you ARE 62 years old or older please provide:

Copy of Birth Certificate for everyone 18 years old or older who will be residing
in the unit.
Completed HUD Form 92006 (Supplement to Application for Federally Assisted
Housing).
Completed Waitlist application.
Completed Applicant/Tenant Questionnaire.
Signed Acknowledgement of the Tenant Selection Plan.
Completed Applicant Declaration.

All items and a completed packet must be submitted at the same time to be considered for the waitlist.

Rev. 2/1/2023

### ST. VINCENT DE PAUL SOCIETY OF LANE COUNTY

PO BOX 24608 Eugene, OR. 9740	2 PHONE 541-743-7134	FAX 541-687-03	51 Toll-Fr	ee 1-866-739-0	)867	TTY	711	
ASTER APARTMENTS WAITLIST APPLICATION								
☐ ASTER APARTMEN	NTS (1955 3 <sup>rd</sup> ST. Spring	field)		ne-Bedroo	m			
	,	,						
Instructions: The head of household is responsible to provide all information requested on this form for all household members, including minors. Anyone who is going to be living in the unit and are 17 years old								
	or older must sign waitlist application.							
NAME								
ADDRESS								
CITY/STATE/ZIP	*		PHON	NE				
HOUSEHOLD COMPOSITION	ON							
List Head of Household and		are living in the uni	t. Give the relation	onship of ead	ch fan	nily mem	ber to	
the Head of Household.								
MEMBER NO. MEMBER	R'S FULL NAME	RELATIONSHIP	BIRTH DATE	AGE SEX	K   S	OCIAL SE NUMB		
1						1101112		
2								
3		3						
4					+			
5					+		***	
Does anyone currently I Please Explain:				ES 🗆	l NC	)		
							_ = -3	
Do you expect a change Please Explain:			□ Y	'ES □	l NC	)		
Was anyone in the hous Security Number, receiv								
If yes, who?:	•							
Do you need or require a handicapped accessible unit?								
What accessibility do yo	u require?							
Has any member of you years? □ YES	las any member of your household been evicted from federally assisted housing the last three (3)							
Are there any members	of the household su	bject to life time	sex offender □ YES	registratioi □ NO	n in a	ıny Stat	te??	
"YES" which States?								

Are you now living in a	subsidized hous	ing unit?	☐ YES	□ NO			
Name of Complex:							
Address:							
Landlord's Phone #:							
Have you EVER lived or CURRENTLY live at St. Vincent de Paul Housing?							
If yes, where (property name and unit) and when (year)?							
List Head of Household:	1		1				
STUDENT STATUS  ☐ YES ☐ NO Some  If yes, please list the nar							
		ehold is planning on					
If yes, please list the nar	ne of the housel	nold member:					
Household Income List below ALL household Income not limited to:  * Child Support * Workman's Companies of the support * Pensions/Remails * Yage/Tips * Self-Employment*	Compensation tirement	*Social Security	* Annuities * Alimony	* Assistanc * Temp. Dis	e from family sability Payme Settlement Pay	and frien	
Name of Family Mo	ember	Source o	f Income		Gross ANNU		unt
				\$			
				\$			
Assets List ALL household members, including minors, who currently have assets.  Assets include, but are not limited to:  *Checking *Savings*Real Estate *Stocks/Bonds *Annuity *Trust Funds *Cash *Money Market Accounts *401K *Pensions *IRA *Certificate of Deposits							
Name of Family	Bank/Fin	ancial Institution	Type of A	ccount	Approx. Acco	ount Balan	ice
2 How did you hear about us?							
☐ TV ☐ News Paper [	☐ Senior Boomer	☐ Flyer ☐ Friend	d □Drive-By	☐ Othe	ər:		

#### **TENANT CERTIFICATION**

I/We certify that to continue to receive assistance, the unit I/we occupy will be my/our primary residence. I/We understand that the above information is being collected to determine my/our eligibility. I/We authorize the owner/manager/PHA to verify all information provided on this application and to contact previous or current landlords or other sources of credit and verification information which may be released to appropriate Federal, State and local agencies. I/We certify that the statements made in this application are true and complete to the best of my/our knowledge and belief. I/We understand that false statements or information are punishable under Federal Law.

Signature of Head of Household	Date
Signature of Other Household Member	Date
Signature of Other Household Member	Date
Owner/Manager/PHA Representative	Date
OFFICE USE ONLY	
Received Date/Time:	(Initial's)
Annual Income: Annual Income	Limit:
Full Time Student Household?: YES NO If yes, do they	meet an exception?
Application Status: Approved Den	ied Application #:
Date letter was mailed: B	sy:( <u>Initial's</u> )
The person named below has been designated to coordinate compliance with the non- Department of Housing and Urban Development's regulations implementing Section Name Whitney Gorham Voice 541- Address 2890 Chad Dr. /PO Box 24608 Eugene, OR 97402	
St. Vincent de Paul does not discriminate against any person on the basis of race, colo origin or marital status in the admission or access to, or treatment or employment	

#### PENALTIES FOR MISUSING THIS FORM:

Title 18, Section 1001 of the U.S. Code states that a person is guilty of a felony for knowingly and willingly making false or fraudulent statements to any department of the United States Government. HUD and any owner (or any employee of HUD or the owner) may be subject to penalties for unauthorized disclosures or improper uses of information collected based on this form. Use of the information collected based on this verification form is restricted to the purposes cited above. Any person who knowingly or willingly requests, obtains, or discloses any information under false pretenses concerning an applicant or participant may be subject to a misdemeanor and fined not more than \$5,000. Any applicant or participant affected by negligent disclosure of information may bring civil action for damages and seek other relief, as may be appropriate, against the officer or employee of HUD or the owner responsible for the unauthorized disclosure or improper use. Penalty provisions for misusing the social security number are contained in the Social Security Act at 42 USC 208(f) (g) and (h). Violations of these provisions are cited as violations of 42 USC 408 (f) (g) and (h).





8/6/2020 p/PROPERTYMANAGEMENT/Compliance team

### APPLICANT/TENANT QUESTIONNAIRE

Each household member 18 or older (or if under 18 and qualified as Head, Co-Head, or Spouse) must complete a separate Questionnaire.

This form to be completed by the Applicant/Tenant - Answer each statement below by checking "Yes" or "No" and complete all additional information as it applies to you. Applicant/Tenant Name: Property: I filed a tax return last year for myself, jointly with my spouse/partner, and/or for my business. I am married and file a joint tax return. School Name: I am a Student: Part-Time Full-Time INCOME Applicant/Tenant Estimated Gross Monthly Income from all sources: \$ YES NO I am employed and receive wages. I am employed at more than one job? \( \subseteq \text{Yes # \textsquare} \) I receive income from: (Tips: \$\_\_\_\_\_/Week) - (Commissions: \$\_\_\_\_\_/Month) - (Bonuses: \$\_\_\_\_\_/Year) I am Self-employed or own a business. Type of business: I have secured new employment and will begin working on: \_\_\_\_\_ End date: \_\_\_ I am on a leave of absence from work. If 'Yes', for how long: Start date: \_\_\_\_ I receive income from Unemployment Worker's Compensation Disability Compensation Severance I receive/ am entitled to receive Child Support and/or Alimony payments. I receive Veteran's Benefits (VA). I receive Social Security (SS) ☐ Supplemental Security (SSI) ☐ Social Security Disability (SSD) I receive rental assistance such as Section 8, RD Other: I receive welfare/public assistance such as TANF, AFDC (exclude food stamps) or Other: I receive income from a household member/s temporarily absent from the unit. I receive income from a Pension, Annuity, IRA, 401K, Trust or Other: I receive periodic payments from family, friends or Other: I receive income from a foster child (unearned) or foster adult (earned/unearned) who resides with me. I receive periodic income from Long-Term Care insurance, Disability, and/or Death benefits. I have other forms of income not specified above. Source: \_\_\_\_\_\_\$ Per month. ASSETS YES NO I have # \_\_\_\_\_ Checking account(s): List Bank(s): \_\_\_\_\_ I have # Savings account (s): List Bank(s): I have # \_\_\_\_\_ Money Market account(s) List Bank(s): \_\_\_\_\_ I own # Certificate (s) of Deposit: List Bank(s): I hold assets in a safe deposit box or other safe location. Amount/Value: \$\_\_\_\_\_ I have investments in Stocks, Bonds, Treasury bills and/or mutual funds. I have a Pension, Annuity, IRA, 401K or other form of retirement; I do NOT draw/receive income from them. I own Real Estate. I owe/pay a mortgage on this property: \( \subseteq \text{No} \subseteq \text{Yes} \) I own Real Estate and I am currently renting the property to others. Monthly rent amount: \$ \_\_\_\_ I own Real Estate and I am in the process of selling the property. Or, I have a reverse mortgage. I own Real Estate and I hold a mortgage or Deed of Trust (I'm selling the property on contract). I have a Life Insurance Policy (exclude Term Life). I hold personal property as an investment (Coin collections, gems, antique cars, etc.). I have other forms of assets not specified above. Source: I have disposed of assets for more than \$1,000 less than Fair Market Value (FMV) during the past 2 years. I have cash—on-hand. The amount is: \$ A Total household assets are: 

Over \$5,000 -OR-☐ Under \$5,000. Under penalty of perjury, I certify that the information provided in this certification is true and correct to the best of my knowledge. The undersigned further understands that providing false representations herein constitutes an act of fraud. False, misleading or incomplete information may result in the termination of a lease agreement. Date Signature of Applicant/Tenant

## APPLICANT /TENANT QUESTIONNIARE CONTINUED

### Please answer each questions. Circle YES or NO

<ol> <li>Does anyone in the household r * If yes, please list who and the an</li> </ol>	receive food stamps (SNAP)? nounts they receive below (includir	YES* NO . ng yourself).
	\$	
Name of Card Holder	Monthly Amo	unt
	\$	
Name of Card Holder	Monthly Amou	unt
3. Does anyone <u>under 18</u> receive S * <u>If yes,</u> please list who and the am		YES* NO
	\$	:
Minor's Name	<u>\$</u> Monthly Amou	ınt
4. Do you have any foreign bank ac	Monthly Amou	unt
	Monthly Amou	unt Approx. Balance
4. Do you have any foreign bank ac * <b>If yes,</b> please complete the follow	Monthly Amou	
4. Do you have any foreign bank ac * <b>If yes,</b> please complete the follow	Monthly Amounts? YES* NO ving:  Type of Account  ds? YES* NO Spend, EBT (Cash ONLY))	Approx. Balance
4. Do you have any foreign bank act if yes, please complete the follow Country & Institute Name  5. Do you have any "pre-paid" card Ex: Relia Card, Direct Express, Net	Monthly Amounts? YES* NO ving:  Type of Account  ds? YES* NO Spend, EBT (Cash ONLY))	Approx. Balance
4. Do you have any foreign bank act if yes, please complete the follow Country & Institute Name  5. Do you have any "pre-paid" card Ex: Relia Card, Direct Express, Net if yes, please complete the follow	Monthly Amounts? YES* NO ving:  Type of Account  ds? YES* NO Spend, EBT (Cash ONLY)) ving:	Approx. Balance \$

# St. Vincent de Paul Society of Lane County Section 8 Project APPLICANT DECLARATION FORMAT

INSTRUCTIONS: Complete this form for e	each member of the household listed	on the Family Summary Sheet
Name:		
(Last) Relationship to	(First)	(Middle)
Head of Household:	Sex:	Date of Birth:
Social Security Number:		
Admission Number (if applicable):	(This is an 11-digit number found	on INS form I-94, Departure Record
Nationality: (Enter the normally, but not always, the country of birth.)	ne foreign nation or country to which y	ou owe legal allegiance. This is
SAVE Verification Number:	(To be ent	ered by owner if and when received)
INSTRUCTIONS: Complete the Declaration below the blocks designated below and complete either	w by printing or by typing the person's nan block number 1, 2 or 3.	ne in the space provided. Then review
Declaration: I,	, hereby declare	, under penalty of perjury, that I am:
1. a citizen or national of the United S     If you checked this block no further information i     adult who will reside in the assisted unit and who	s required. Sign and date below, If this blo	ock is checked on behalf of a child, the and date below.
Signature		Date
☐ Check here if adult signed for child		
2. a non-citizen with eligible immigrated lifthis block is checked, check the appropriate cathe required documentation. If this block is checked responsible for the child should sign and date be	tegory on the Attachment to Declaration. Seed on behalf of a child, the adult who will	Sign and date below. Be sure to include reside in the assisted unit and who is
If for any reason, the required documents are no	t currently available, complete the reques	t for extension block below.
Signature  ☐ Check here if adult signed for child		Date
I hereby certify that I am a non-citizen with eligible support my claim is temporarily unavailable. There certify that diligent and prompt efforts will be under	fore, I am requesting additional time to ob	pove, but the evidence needed to stain the necessary evidence. I further
Signature  ☐ Check here if adult signed for child		Date
3. not contending eligible immigration assistance.  If you checked this block no further information is assistance. Sign and date below. If this block is continuous is responsible for the child should sign and date below.	hecked on behalf of a child, the adult who	nderstands they are not eligible for
Signature ☐ Check here if adult signed for child		Date



# Race and Ethnic Data Reporting Form

# U.S. Department of Housing and Urban Development Office of Housing

OMB Approval No. 2502-0204 (Exp. 06/30/2017)

Name of Property	Project No.	Address of Property
Name of Owner/Managing <i>i</i>	Agent	Type of Assistance or Program Ti
Name of Head of Househol	d	Name of Household Member
Date (mm/dd/yyyy):		
	Ethnic Categories*	Select One
Hispanic or La	tino	
Not-Hispanic o	r Latino	
	Racial Categories*	Select All that Apply
American India	n or Alaska Native	
Asian		
Black or Africa	n American	
Native Hawaiia	n or Other Pacific Islander	
White		
Other		
efinitions of these categor	ries may be found on the reverse	side.
ere is no penalty for pe	ersons who do not complete the	e form.
gnature		Date

**Public reporting burden** for this collection is estimated to average 10 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This information is required to obtain benefits and voluntary. HUD may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB control number.

This information is authorized by the U.S. Housing Act of 1937 as amended, the Housing and Urban Rural Recovery Act of 1983 and Housing and Community Development Technical Amendments of 1984. This information is needed to be incompliance with OMB-mandated changes to Ethnicity and Race categories for recording the 50059 Data Requirements to HUD. Owners/agents must offer the opportunity to the head and cohead of each household to "self certify" during the application interview or lease signing. In-place tenants must complete the format as part of their next interim or annual re-certification. This process will allow the owner/agent to collect the needed information on all members of the household. Completed documents should be stapled together for each household and placed in the household's file. Parents or guardians are to complete the self-certification for children under the age of 18. Once system development funds are provide and the appropriate system upgrades have been implemented, owners/agents will be required to report the race and ethnicity data electronically to the TRACS (Tenant Rental Assistance Certification System). This information is considered non-sensitive and does no require any special protection.

### Instructions for the Race and Ethnic Data Reporting (Form HUD-27061-H)

#### A. General Instructions:

This form is to be completed by individuals wishing to be served (applicants) and those that are currently served (tenants) in housing assisted by the Department of Housing and Urban Development.

Owner and agents are required to offer the applicant/tenant the option to complete the form. The form is to be completed at initial application or at lease signing. In-place tenants must also be offered the opportunity to complete the form as part of the next interim or annual recertification. Once the form is completed it need not be completed again unless the head of household or household composition changes. There is no penalty for persons who do not complete the form. However, the owner or agent may place a note in the tenant file stating the applicant/tenant refused to complete the form. Parents or guardians are to complete the form for children under the age of 18.

The Office of Housing has been given permission to use this form for gathering race and ethnic data in assisted housing programs. Completed documents for the entire household should be stapled together and placed in the household's file.

- 1. The two ethnic categories you should choose from are defined below. You should check one of the two categories.
  - 1. **Hispanic or Latino.** A person of Cuban, Mexican, Puerto Rican, South or Central American, or other Spanish culture or origin, regardless of race. The term "Spanish origin" can be used in addition to "Hispanic" or "Latino."
  - 2. Not Hispanic or Latino. A person not of Cuban, Mexican, Puerto Rican, South or Central American, or other Spanish culture or origin, regardless of race.
- 2. The five racial categories to choose from are defined below: You should check as many as apply to you.
  - 1. American Indian or Alaska Native. A person having origins in any of the original peoples of North and South America (including Central America), and who maintains tribal affiliation or community attachment.
  - 2. Asian. A person having origins in any of the original peoples of the Far East, Southeast Asia, or the Indian subcontinent including, for example, Cambodia, China, India, Japan, Korea, Malaysia, Pakistan, the Philippine Islands, Thailand, and Vietnam
  - 3. Black or African American. A person having origins in any of the black racial groups of Africa. Terms such as "Haitian" or "Negro" can be used in addition to "Black" or "African American."
  - **4.** Native Hawaiian or Other Pacific Islander. A person having origins in any of the original peoples of Hawaii, Guam, Samoa, or other Pacific Islands.
  - **5. White.** A person having origins in any of the original peoples of Europe, the Middle East or North Africa.



St. Vincent de Paul Property Management houses elderly and disabled families without regard to race, color, religion, disability, familial status, national origin or gender. We do not discriminate on the basis of disability status in the admission or access to, or treatment or employment in, its federally assisted programs and activities.

This project is both a Section 8 Project and a Low-income Housing Project. As such applicants and tenants must meet the following requirements to be eligible for occupancy and housing assistance. Low-income subsidies are provided by the U.S. Dept. of Housing and Urban Development.

The guidelines stated below are to determine who can be admitted to reside at the projects. Final approval will be subject to review of all verified material.

#### **General Eligibility Requirements:**

- > The head of household, co-head or spouse must be at least sixty-two (62) years of age.
- > All household members, age six and older, must disclose and document Social Security numbers. Those who have not been assigned a Social Security number must sign a certification stating that no SSN has been assigned. Documentation of the SSN must be provided once an SSN has been assigned.
- > SSN Disclosure & Verification Requirements: Each assistance applicant must submit the complete and accurate SSN assigned to the assistance applicant and to each member of the assistance applicant's household, as well as documentation (below) to verify each such SSN.
  - > A valid SSN card issued by the Social Security Administration;
  - An original document issued by a federal or state government agency, which contains the name of the individual and the SSN of the individual, along with other identifying information of the individual; or
  - > Such other evidence of the SSN as HUD may prescribe in administrative instructions.

#### **Income Requirements:**

A resident must meet income guidelines for the county in which the facility is located as set forth by HUD. Income limits are updated by HUD annually. Income of all types must be disclosed and verifiable.

> Households must be at or below HUD and LIHTC VLI income limits.

#### Procedures for Accepting Applications and Selecting From the Waiting List:

An applicant must submit a completed Application for Admission and Rental Assistance. We maintain a waiting list for each of our properties. You can express your preference for one or more properties on your application. Once received, an application will be evaluated; any application meeting the requirements as stated in the "General Eligibility Requirements", "Income Requirements" and "Applicant Screening Criteria" sections will be placed on the wait list. Any application not meeting these requirements will be rejected and not placed on the wait list. In the event that an applicant is rejected, the applicant will receive written notification. We do accept reasonable accommodations. The applicant shall have fourteen (14) days from the date of the letter to respond in writing to request a meeting to discuss the rejection. Responses may be directed to St. Vincent de Paul Attn: Denial Dept. PO Box 24608, Eugene, OR 97402.

One's place on the waiting list is determined by the date on which all application materials are received at the office; however, acceptance to the waiting list does not automatically guarantee eligibility for an apartment. Further screening as described in the applicant screening criteria section will be completed at the time an apartment is offered. Apartments are rented to eligible persons in the order of receipt.

#### **Wait List Procedures:**

The offer of an apartment will be made by telephone and by letter. A person offered an apartment has five (5) days from the date of mailing, to notify the office of their intention to accept or reject the offered apartment. An intake appointment must be set up within 7 days of contact from the applicant stating they would like to apply for the unit.

Any deviation from this time frame must be approved in writing by the Property Management Director.

An applicant will be removed from the waiting list if mail is returned due to incorrect mailing information or if a number is disconnected or incorrect.

Any eligible person who refuses an apartment due to medically necessary reasons will not lose his or her place on the waiting list. Otherwise, any applicant who is offered a unit and refuses will be removed from the waiting list. The individual may reapply at any time. However, their position on the waiting list will be determined by the date their most recent application is submitted.

We purge our waitlists annually via mail.

If at any time there are changes to the Tenant Selection Plan all applicants on wait list will receive a copy of the updated TSP.

#### VAWA (Violence Against Women Act)

In accordance with the Violence Against Women Act (VAWA), SVDP allows tenants who are victims of domestic violence, dating violence, sexual assault, or stalking to request an emergency transfer from the tenant's current unit to another unit. The ability to request a transfer is available regardless of sex, gender identity, or sexual orientation. The ability of SVDP to honor such request for tenants currently residing in our housing, however, may depend upon a preliminary determination that the tenant is or has been a victim of domestic violence, dating violence, sexual assault, or stalking, and on whether SVDP has another dwelling unit that is available and is safe to offer the tenant for temporary or more permanent occupancy.

#### **Intake Appointment:**

- 1. All household members that are 17 years old or older present at intake appointment.
- 2. Current State issued photo ID/Passport/DD-214/State issued Birth Certificate for all household members.
- 3. Social security number\* or TIN\* for all household members 6 years old or older.
- 4. Proof of income (Social security award letter (The current year for SS and SSD. For SSI award letter dated within the last 120 days of appointment), 4 most recent consecutive paystubs, TANF award letter, Financial Aid award letter, etc.)
- 5. Bank Statements (6 most recent consecutive months for Checking accounts. Current statement for Savings)
- 6. Balance receipts for any loadable cards (EBT, Direct Express, Relia Cards, etc.)
- 7. Child support and or alimony case number
- 8. Unemployment print out of claim status and payment history
- 9. Retirement account statements (401K, 403B, IRA, etc)
- 10. Whole life insurance value statement
- 11. 2 recent rental references (address and landlord contact information)
- 12. 2 letters of recommendation
- \* If an applicant does not have a Social Security Number or TIN, they may be able to provide alternate documents.

#### Applicant Screening Criteria (No applicant screening fee):

#### Landlord References:

- Acceptable screening will include two positive landlord references. If landlord reference is unavailable, two positive personal references or one of each. A positive landlord reference would include verification that rent was paid and in a timely manner, compliance with facility policies, compliance with lease requirements, property left in an acceptable condition with any back balances paid in full.
- > An applicant who has had one or more evictions within the past three years may be denied.
- > If an applicant has one or more negative references, an applicant may 1) demonstrate successful completion of a renter education class; 2) provide a satisfactory reference from one or more social service agencies which may include a commitment to case manage the applicant.

#### **Credit History:**

Acceptable credit history will show no outstanding balance due for rent or damages to a property management company or a previous landlord.

#### **Criminal Screening:**

Criminal screening that does not reveal:

- > Felony or misdemeanor history related to any household member's eviction from federally-assisted housing for drug-related activity in the past three (3) years;
- Any household member currently engaging in illegal drug use, or for which the owner has reasonable cause to believe that a member's illegal use or pattern of illegal use of a drug may interfere with the health, safety, and right to peaceful enjoyment of the property by other residents.
- Any household member being subject to a lifetime sex offender registration program:
- > Any household member is currently engaging in or has engaged in violent criminal activity or other criminal activity that would threaten the health, safety, or right to peaceful enjoyment of the premises by other residents, or of the site's employees, contractors, or agents.

- > Felony or misdemeanor history in the past three (3) years relating to other criminal activity that threatens the health, safety, and right to peaceful enjoyment of the property by other residents or the health and safety of the owner, employees, contractors, subcontractors, or agents of the owner.
- > Any household member having an open criminal case.

In considering whether a given conviction should constitute grounds for denial of the application, management will consider the following to determine whether the person can reasonably be expected to refrain from future criminal conduct:

- > The grade of the offense.
- > Length of time since commission of the offense.
- Other convictions.
- > Evidence of continuing dangerous behavior, current restraining orders.
- Reports from probation or parole officers regarding potential risk of the individual.
- > Reports of social service agencies supporting the applicant.

#### Additional Screening Criteria:

- > A resident must conduct himself/herself in a manner which does not threaten the health and safety of self and other residents, staff or the facility.
- > A resident must be able to live according to and abide by the terms of their lease agreement.
- As part of the screening process, management will utilize the EIV Existing Tenant Search. This will allow us to determine whether or not the applicant or applicant's household members are currently receiving HUD/PIH housing assistance.
- Applicants shall not interfere with management. If an applicant interferes with management they will be denied, and St. Vincent de Paul may refuse to rent to them completely. For purposes of this section interference with management includes but is not limited to threatening in any form, verbal harassment (eg. screaming, yelling, swearing, or using profane or offensive words), written harassment or telephonic harassment (eg. cyberbullying, sending mail, emails, or phone calls with profane or offensive words, repeat calling, or posting untrue statements on-line or on-site), and physical harassment (ex. assaulting, battering, intimidating, threatening physical harm, or preventing work to be performed) of the Property Management/Agent, including any employees or agents thereof.

If any of the above information provided is inadequate, or we do not receive a response, the application process will proceed no further.

#### **Approved**

- 1. We will not advise applicants/tenant of when to give a 30 day notice to vacate to their landlord.
- 2. Once an applicant is approved they will be notified by phone unless another form of contact has been requested during the application.
- 3. If the unit is ready to rent the applicant will have to schedule an appointment for lease and pay move in costs within 3 business days. If they are unable to do so within the 3 business days we will offer the unit to the next approved applicant.
- 4. If the unit is not ready at the time of approval the applicant will be contacted once the unit is ready to rent. The applicant will have to schedule an appointment for lease and pay move in costs within 3 business days. If they are unable to do so within the 3 business days we will offer the unit to the next approved applicant.
- 5. If an applicant is approved, yet refuses/denies to rent the unit offered to them for any reason, they will continue to be approved but not guarantee that there will be another unit available before the application expires. (paperwork is only good for 120 days) If the paperwork expires past the 120 day period and previously a unit had been offered but they chose not to rent it, the application will be denied and removed from the waitlist.
- 6. If an applicant is offered a second unit and refuses the second unit offered to them the application will be denied and removed from the waitlist.
- 7. If the paperwork expires past the 120 day period and no unit had been previously offered the application will be denied they will remain on the waitlist in their original place and no pass will be issued.

### Procedures for rejecting ineligible applicants:

Once the applicant screening criteria has been completed and all materials have been evaluated, any application not meeting the above requirements will be rejected. In the event that an applicant is rejected, the applicant will receive written notification. The applicant shall have fourteen (14) days from the date of the letter to respond in writing to request a meeting to discuss the rejection. We do accept reasonable accommodations. Responses may be directed to:

St. Vincent de Paul Attention: Application Denials P.O. Box 24608 Eugene, OR 97402 Ph: 1-541-743-7134 OR

Toll Free: 1-866-739-0867 ext.134 TTY/TTD 711

### Occupancy Standards:

Residents will be required to meet the following State and HUD standards for occupancy (information must be verified):

OCCUPANCY STANDARDS
FEDERALLY SUBSIDIZED PROGRAMS (SECTION 8)
Household Members

Min. Max. 1 bedroom 1 3

#### **Household members include:**

- > All full-time members of the household
- Children temporarily absent due to placement in a foster home;

- ➤ Children in joint custody arrangements who are present in the household 50% or more of the time;
- Children who are away at school but who live with the family during school recesses;
- > Unborn children of pregnant women.
- > Children who are in the process of being adopted.
- > Temporarily absent family members who are still considered family members.
- > Family members in the hospital or rehabilitation facility for periods of limited or fixed duration.
- > Persons permanently confined to a hospital or nursing home.

#### Household members excluded:

- > Foster children
- ➤ Live-in aide
- Guests

#### Moving into a unit where occupancy requirements are not met:

Please be advised Management can move a one person family into a 2-BR, please ensure that no qualified resident is currently on the waiting or transfer list for 2-BR unit. The agreement between ownership and new move-in it's made clear to the new move-in that he or she must surrender the apartment unit when someone qualified to use an ADA compliant and/or the appropriate size unit becomes available for that new move-in to transfer into. The new move-in must be placed on transfer list for a smaller unit.

#### **Unit Transfer Policies:**

Residents may request a transfer between apartments for the following reasons:

- > There has been a change in the household composition.
- > For medically necessary reasons when accompanied by a note from the Tenant's physician.
- > For a Reasonable Accommodation to a household member's disability or an extenuating circumstance.

Transfer requests will be placed on an in-house waiting list, in the order of the date they are received. In-house transfers have priority in regard to apartment availability. When a unit becomes available and a tenant on the in-house waiting list requires that type/size of unit, that tenant will be transferred. If no tenant on the in-house waiting list requires the type/size unit that is available, the unit will be offered to applicants on the general waiting list according to our wait list procedures. Those with an approved Reasonable Accommodation may be moved to the top of the waiting list.

If a transfer request is granted based on a Reasonable Accommodation, St. Vincent de Paul Property Management will pay the costs associated with the transfer unless doing so would be an undue financial and administrative burden.

# Policies to comply with Section 504 of the Rehabilitation Act of 1973 and Fair Housing Act Amendments of 1988:

Section 504 prohibits discrimination based upon disability in all programs or activities operated by recipients of federal financial assistance.

A Reasonable Accommodation as defined by the Fair Housing Act is any accommodation by management in rules, policies (including acceptance of assistance animals as an exception to a "no pets" rule), and practices of services to give a person with a disability an equal opportunity to use and enjoy a dwelling unit or common space. It is your responsibility to inform management of any situation where a Reasonable Accommodation is needed. Reasonable Accommodations should be submitted in writing. If unable to provide the request in writing, please notify management. Reasonable structural modifications to units and/or common areas that are needed by applicants and tenants with disabilities may be approved and funded by the project, unless these modifications would change the fundamental nature of the project or result in undue financial and administrative burdens. Fair Housing Act Amendment of 1988 prohibits discrimination on the basis of race, color, religion, gender, national origin, disability or familial status. We do not discriminate on the basis of disability status in the admission or access to, or treatment or employment in, its federally assisted programs and activities.

#### Policy for opening and closing the waiting list for the property:

It is not our policy to close the waiting list for our properties. We will evaluate the lists annually and if the lists become excessive, we will consider closing them.

#### **Security Deposit Requirements:**

HUD requires collection of a security deposit at the time of the initial lease execution. The amount of the required deposit is equal to the Total Tenant Payment, line 108 from the HUD 50059 form. SVDP requires prorated rent and security deposit be paid at the time of the initial lease execution.

#### **Existing Tenant Search:**

According to HUD's requirements, St. Vincent de Paul will perform an Existing Tenant Search on all household members once they have completed an application packet and have signed the HUD-9887. This search is available through EIV (Enterprise Income Verification). This search identifies applicants who may be receiving assistance at another Multifamily or PIH location.

- > If an applicant is reported as receiving assistance at another property or through another program property management will
- > Discuss the report with the applicants and will give the applicant the opportunity to explain any circumstances relative to his/her being assisted at another location.
- > Follow up with the respective Public Housing Authority or Owner/Agent to confirm the individual's program participation status before admission.
- > Coordinate move-out and move-in dates with the PHA or O/A of the property at the other location.
- Retain the search results with the application along with any documentation obtained as a result of contacts with the applicant and the PHA and/or O/A at the other location.

### **ACKNOWLEDGEMENT**

I acknowledge that I have read and understood the preceding Tenant Screening Criteria. I understand and agree to the conditions and procedures set out in the proceeding screening information provided.

Applicant Signature	Date	
Applicant Signature	Date	
Property Management Agent Signature	Date	



10/07/2022

Supplemental and Optional Contact Information for HUD-Assisted Housing Applicants

#### SUPPLEMENT TO APPLICATION FOR FEDERALLY ASSISTED HOUSING

This form is to be provided to each applicant for federally assisted housing

Instructions: Optional Contact Person or Organization: You have the right by law to include as part of your application for housing, the name, address, telephone number, and other relevant information of a family member, friend, or social, health, advocacy, or other organization. This contact information is for the purpose of identifying a person or organization that may be able to help in resolving any issues that may arise during your tenancy or to assist in providing any special care or services you may require. You may update, remove, or change the information you provide on this form at any time. You are not required to provide this contact information, but if you choose to do so, please include the relevant information on this form.

Amuliaant Nama				
Applicant Name:				
Mailing Address:				
Telephone No:	Cell Phone No:			
Name of Additional Contact Person or Organization:				
Address:				
Telephone No:	Cell Phone No:			
E-Mail Address (if applicable):				
Relationship to Applicant:				
Reason for Contact: (Check all that apply)				
☐ Emergency ☐ Unable to contact you ☐ Termination of rental assistance ☐ Eviction from unit ☐ Late payment of rent	Assist with Recertification Process Change in lease terms Change in house rules Other:			
	oved for housing, this information will be kept as part of your tenant is a large, we may contact the person or organization you listed to assist it			
<b>Confidentiality Statement:</b> The information provided on this fo applicant or applicable law.	rm is confidential and will not be disclosed to anyone except as permi	tted by the		
Legal Notification: Section 644 of the Housing and Community Development Act of 1992 (Public Law 102-550, approved October 28, 1992) requires each applicant for federally assisted housing to be offered the option of providing information regarding an additional contact person or organization. By accepting the applicant's application, the housing provider agrees to comply with the non-discrimination and equal opportunity requirements of 24 CFR section 5.105, including the prohibitions on discrimination in admission to or participation in federally assisted housing programs on the basis of race, color, religion, national origin, sex, disability, and familial status under the Fair Housing Act, and the prohibition on age discrimination under the Age Discrimination Act of 1975.				
Check this box if you choose not to provide the contact information.				
Signature of Applicant	Date			

The information collection requirements contained in this form were submitted to the Office of Management and Budget (OMB) under the Paperwork Reduction Act of 1995 (44 U.S.C. 3501-3520). The public reporting burden is estimated at 15 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Section 644 of the Housing and Community Development Act of 1992 (42 U.S.C. 13604) imposed on HUD the obligation to require housing providers participating in HUD's assisted housing programs to provide any individual or family applying for occupancy in HUD-assisted housing with the option to include in the application for occupancy the name, address, telephone number, and other relevant information of a family member, friend, or person associated with a social, health, advocacy, or similar organization. The objective of providing such information is to facilitate contact by the housing provider with the person or organization identified by the tenant to assist in providing any delivery of services or special care to the tenant and assist with resolving any tenancy issues arising during the tenancy of such tenant. This supplemental application information is to be maintained by the housing provider and maintained as confidential information. Providing the information is basic to the operations of the HUD Assisted-Housing Program and is voluntary. It supports statutory requirements and program and management controls that prevent fraud, waste and mismanagement. In accordance with the Paperwork Reduction Act, an agency may not conduct or sponsor, and a person is not required to respond to, a collection of information, unless the collection displays a currently valid OMB control number.

Privacy Statement: Public Law 102-550, authorizes the Department of Housing and Urban Development (HUD) to collect all the information (except the Social Security Number (SSN)) which will be used by HUD to protect disbursement data from fraudulent actions.